IEP Services Evaluation Activities Checklist

IEP evaluations include a face-to-face assessment, interpreting test results and writing reports. Meetings to discuss evaluations and make recommendations are not covered.

Student Information:

| Student Name: | School: |
|--|----------------------------------|
| DOB: | Type of Service/Code: Evaluation |
| Evaluation results in an IEP? Circle one: Yes No | |
| ICD-10-CM code: | |

Keep all documentation for 5 years.

| Date of Evaluation | Assessment Given | Activities | Time HH:MM |
|-----------------------|------------------|----------------|---------------|
| MM/DD/YY | | | |
| | | Face-to-Face | |
| | | | |
| | | Interpreting | |
| | | Results | |
| | | Report Writing | |
| | | Total time | |

| Date of | Assessment Given | Activities | Time |
|------------|------------------|----------------|-------|
| Evaluation | | | HH:MM |
| MM/DD/YY | | | |
| | | Face-to-Face | |
| | | | |
| | | Interpreting | |
| | | Results | |
| | | Report Writing | |
| | | | |
| | | Total time | |
| | | | |

| Date of Evaluation MM/DD/YY | Assessment Given | Activities | Time HH:MM |
|-----------------------------------|------------------|-------------------------|---------------|
| | | Face-to-Face | |
| | | Interpreting Results | |
| | | Report Writing | |
| | | Total time | |

It is a federal crime to provide false information on service billings for medical assistance payments. Do not use white out, pencil, ditto marks or arrows.

Signature and date:

Printed name and Title: