Aesop QuickStart Guide for Employees

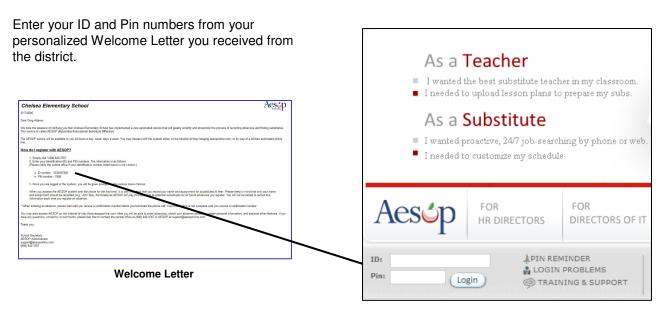
This guide will show you how to:

- -Log on to the Aesop system
- -Enter your absence
- -Change your absence
- -Add additional days to an absence
- -Attach a file to an absence*
- -Remove your absence *
- -Assign a substitute to your absence *
- -View your schedule
- -View Substitute Phone Numbers*
- -Manage your preference list *
- -Change your PIN/Profile
- -Instructions for Itinerant Employees*
- -Absence Approvals



Log on to Aesop

In your Internet browser address bar enter: www.aesoponline.com and click Go button.



Home Page



Home Page



Messages

Any messages from the district office will appear in the Messages section.

Messages Posted:2/17/2006 Remember an In-Service Day is scheduled for 2/21/2006. Thank you.

Currently Scheduled Absences

Aesop will show you absences up to 14 days in the future. Aesop will also show you the name of the substitute who has accepted your job.



Name of substitute

Absences Requiring Approval*

Review the Status of your approved absence request.

Unapproved – have yet to be reviewedApproved – approver has approved your requestDenied – approver has denied your request



Absence Feedback*

Click **Enter feedback on the substitute** link to write a review regarding the substitute's performance.

Click **Review feedback on this absence** link to review the substitute's assessment of you.



Contact Info

If you have any questions regarding Aesop please contact this individual.





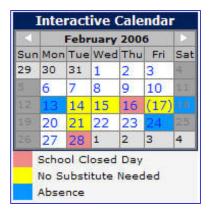
Interactive Calendar

Aesop will display three types of days:

Closed – you cannot create an absence on this date

No Substitute Needed – if you normally need a sub Aesop will not find one on this date.

Absence – you have created an absence on this date



1. Create An Absence

Screen One

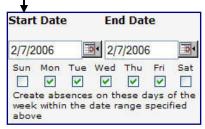
- 1. Enter Start Date
- 2. Enter End Date
- V
- 3. Day(s) of Week (see below)
- 4. Choose Absence Reason Type
- 5. Choose if a substitute is required
- 6. Specify Start and End times for the absence (if available)

Next >

7. Click the **Next** button



Absence Creation Screen One



Single Day Absence. Enter the Start & End dates; you can disregard the Days of Week boxes.

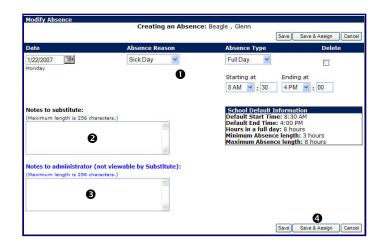


Long Term Absence. Enter the Start & End dates and leave all days checked.



Recurring Absence. Enter the Start & End dates and click the Day(s) of Week boxes. Example above: every Tuesday for the next six weeks.

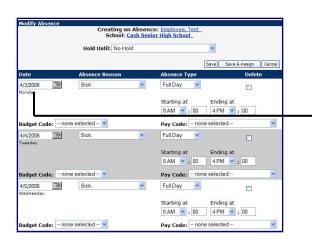




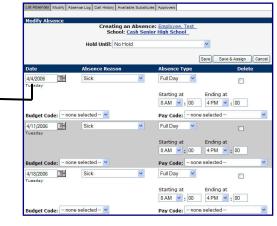
Screen Two

- Verify all information
- Enter notes for subs (if desired) into the Notes to substitute box
- Enter notes that only the administrator will see in the **Notes to administrator** box
- Finalize absence
 - 1. Save Aesop will find a substitute
 - 2. Save & Assign* you will assign a Sub with whom you have **pre-arranged** the absence.

Single Day Absence



Long Term Absence. Aesop will display the Day of the Week underneath the Date.

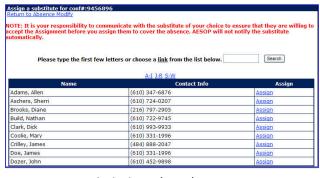


Recurring Absence. Aesop will display the Day of the Week underneath the Date.

2. Assign a Sub to an Absence*

Find the substitute you wish to assign and click the <u>Assign</u> link.

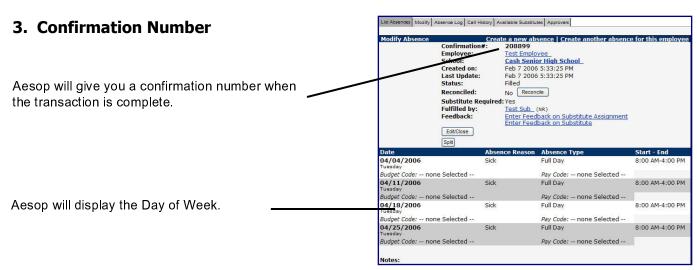
It is your responsibility to contact the substitute because Aesop will not!



Assigning sub to absence

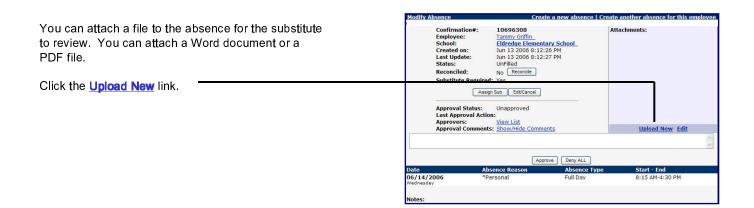


Day of Week displayed



Confirmation Number

4. Attach a file*



In the **Upload Files** dialog box select the **File** using the Browse feature and then assign a **Description**.

Click the Upload button to load the file.



Upload Files dialog box



Absence Reason Balances*

View your current balances. Aesop deducts from your balance when the absence date arrives. (Future absences are not deducted until the absence date arrives.)

Absence Reason Balances Your Absence Reason Day balances are as follows:				
Absence Reason	Current Balance			
Bad Hair Day	0			
Bereavement	0			
Golf Day	-7			
Illness	11.25			
Leave of Absence	0			
Personal	6			

	Go to Current Week
View My Schedule	Week View from 2/13/2006 - 2/17/2006 Change Date
	Create an Absence
	Monday, Feb Tuesday, Feb Wednesday, Feb 15 Thursday, Feb 17 16 Friday, Feb 17 Sun MonTue (Wed Thu Fri Sat
View the current week	CONF#: School In- Sch
	800 20 21 22 23 st ss s 77 28 1 2 3 4
	9 ⁰⁰ March 2006 Sun Mon Tue (Wed Thu Fri Sat
3-month view	10 ⁰⁰ 26 27 28 1 2 3 6 7 8 9 10
3-monut view	2 13 14 15 16 17 18 18 20 21 22 23 24 25
	12 ^{PM}
	100 Sun Mon Tue Wed Thu Fri Sat
To remove a job click the trash can*	200 26 27 28 29 30 31 3 4 5 6 7 10 11 12 13 14 55
123	300 10 17 18 19 20 21 22 23 24 25 26 27 28 29
	400
	Change Earliest Start and Latest End Times Printable Version Calendar Key
	Currently Scheduled Absences for the selected month School Closed Day
	Date School Absence Reason Start Time End Time Duration STATUS: UnFilled CONF≠ 8679837 , Starting: 2/13/2006 No Substitute Needed
View all jobs created in	2/13/2006 Chelsea Elementary School Personal 7:00 AM 4:00 PM Full Day STATUS: UnFilled CONF# 8679874 , Starting: 2/18/2006
	2/18/2006 Sick 7:00 AM 4:00 PM Full Day
the current month	STATUS: Filled CONF# 8679873 , Starting: 2/24/2006, Substitute: Martin, Billy 2/24/2006 Professional Day 7:00 AM 4:00 PM Full Day
	STATUS: UnFilled CONF# 8679875 , Starting: 3/1/2006 3/1/2006 Personal 7:00 AM 4:00 PM Full Day



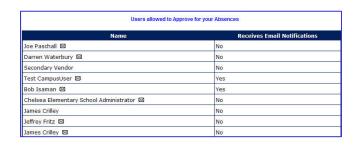
Absence Approval Status*

Use the date range and review the **Status** of all your absences that requires approval.



Absence Approvers*

Aesop displays your absence approvers.



Absence Files*

You can attach generic notes regarding your classroom that will automatically be attached to every absence created.

Create a Snack schedule, recess schedule, or a daily work schedule for your classroom.



To attach a specific day's Lesson Plans you should see the Attach a File* section.

Use the Upload Files dialog to attach your document. Enter Active From and To dates and Aesop will attached this document to every absence created during that time frame.

Once saved you can:

- · change the Description,
- · change the From or To dates, or
- delete it





Upload Files dialog box





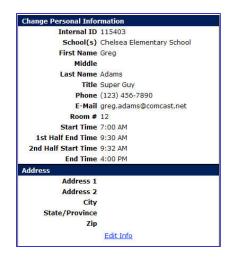
Change PIN

You can change your Pin number at any time.



Change Personal Information*

You can change all or part of your personal information. You may need to contact your district regarding any changes so please review all district policies.



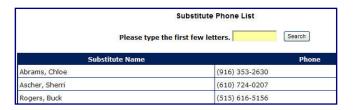
Absence History

View all absences from the past 366 days and 90 days into the future. If you need a bigger time from please refer to View My Schedule.

Absence History for the last 366 days and the next 90 days.						
Substitute Name	Start Date	CONF#	Days	School	Status	
Rogers, Buck	04/25/2006	10340176	3	Main Street Elementary School	Filled	
	03/30/2006	10041006	1	Main Street Elementary School	UnFilled	
	03/16/2006	9802837	1	Main Street Elementary School	Canceled	
Adams, Allen	03/14/2006	9803033	1	Main Street Elementary School	Filled	

Substitute Phone List*

Aesop will provide you with a list of available and qualified substitutes. Contact the substitute before entering the absence, confirm they accept the job and then immediately assign them to the absence.





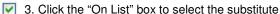
Preferred and "Favorite 5" Substitutes*

Create a list of preferred substitutes who Aesop will contact first when you create an absence.

To add a new substitute:



- 1. Click the Add New Substitutes link
- ABCDEFG.H.I 2. Click on the alphabet letter representing the desired substitute's last name (or enter substitute's last name into the "Search" box and click the Search button)



- 4. Select either Exclude* or Include
- 5. Enter days and hours if you wish to override the default

Apply Changes

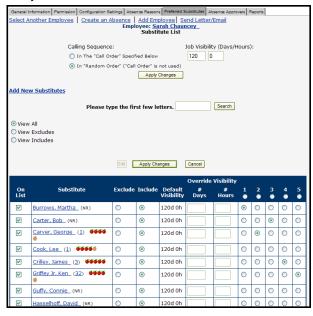
- 6. Click the Apply Changes button to save *
- 7. Repeat Steps 2-6 for additional substitutes
- 8. Click the View Current Substitutes link to view your list

^{*}If you do not wish to save the changes click the Cancel button.



Employee's "Favorite 5" Substitutes

An employee is also able to select up to five substitutes as their "favorites". Subs marked as favorites will be notified by email the moment an absence is entered by/for an employee that has selected them as a favorite sub. Further, Aesop will begin calling those favorite substitutes during the next evening calling period, up to 120 days away from the start of the absence.



To Mark a Substitute as One of the "Favorite 5":

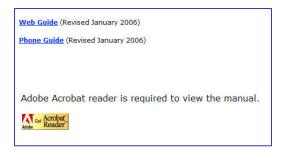
- 1. Follow the directions to add substitutes if necessary.
- 2. Click the "Edit" button.
- 3. Click the radio button(s) under the 1-5 columns to designate who the Five Favorite subs will be.
- 4. The number corresponds to the order in which the substitute could be called to hear about this new absence.
- 5. If the substitute is qualified and available for the absence at the time it is created, an email will be sent immediately to alert the sub about the newly entered absence and will be called during the first evening call cycle after the absence was created.
- 6. Click the Apply Changes button to save*
- 7. Repeat Steps 2-3 to change the favorite five subs.



^{*}If you do not wish to save the changes click the Cancel button.

QuickStart User Guide

Print out your Web Guide and the Phone Guide.



Creating an absence for an Itinerant Employee*

If you are an employee who works at more than one location, you will be able to enter your absences on the Aesop website with just a few easy steps. Consider the schedule below.

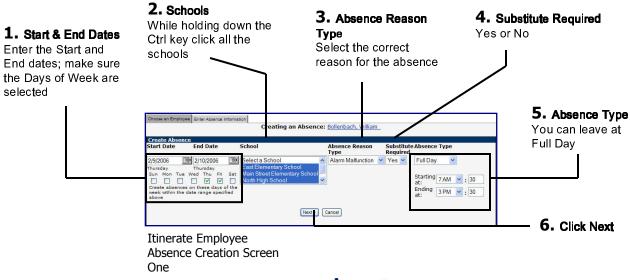
Thursday: East Elementary 07:30 a.m. to 09:15 a.m.

North High School 09:45 a.m. to 11:45 a.m. Main Street Elementary 12:15 p.m. to 03:00 p.m.

Friday: East Elementary 07:00 a.m. to 11:15 a.m.

Olson Elementary 11:45 a.m. to 03:00 p.m.

Let's say you want to create an absence for both days. How would you go about doing this?

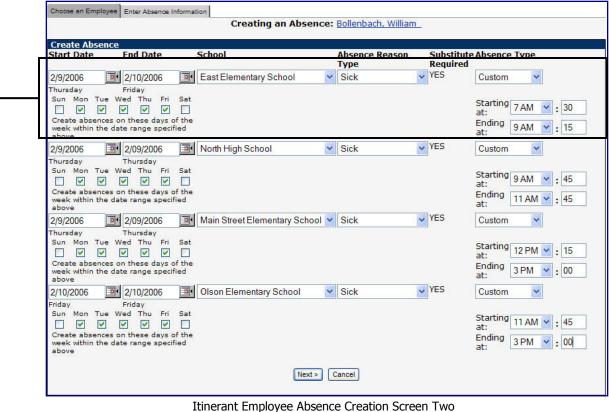


December 2008



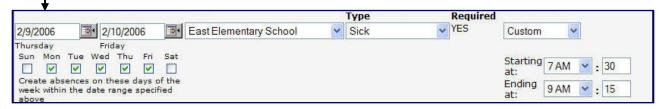
^{*} Indicates functions that might not be used by your school

Enter the absence information according to the schedule



Review all absence information before continuing

Please change the Date Range, School, Absence Reason, Start and End times for each line entry.



You will notice we entered both 2/9 and 2/10 in the date range because the itinerant employee goes to East Elementary School on both days. At this point enter 2/9's Start and End times – you will have an opportunity to adjusts 2/10's start and end times later.

Once finished click Next.





Verification Screen

Aesop gives you one last chance to change any absence information.

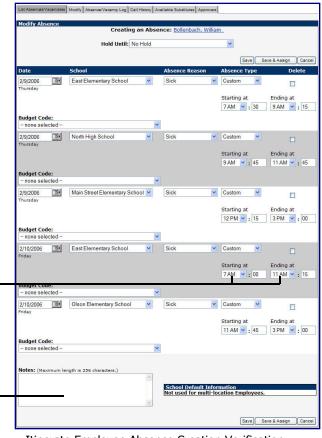
Notice we changed the Start and End time for 2/10's absence at this point.

You can now enter your Notes.

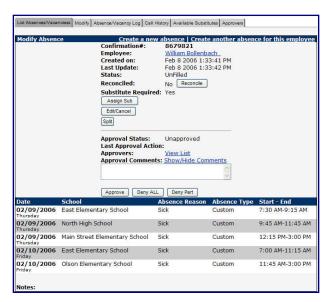
Click Save. Save

Aesop will now update the Daily Report, your Absence History, and your calendar.

The sub will see all the school locations associated with this job.



Itinerate Employee Absence Creation Verification Screen



Modify Absence Screen



The Employee side of Approvals

A school district may require administrator approval for certain absence reasons. These often include personal days and professional development. If your district requires approval you will see that in the absence status once it is created. An employee creates the absence and an administrator can approve it. Some absences require multiple approvers, Aesop is able to provide that process as well. The employee can get an email when the absence gets approved. They can also check the status of the absence on the phone.

Employee Creates an Absence that needs Approval -

The Administrator Approves or Denies the Absence

Employee can check the Status of the absence at their website or on the phone.



Employee can get an email when the absence is approved – even when it is Partially Approved.

```
This email is to notify you that the absence
Confirmation #29492706 has been Partially Approved by
Bill Approver.
The following are the details of the job:
Job Summary
*****
Starting on
                    : 12/03/2008
School
                    : Omega Elementary
                    : Math
Title
Teacher
                     : Herr, Jason
Substitute
                     : not assigned yet
Confirmation No.
                    : 29492706
                                   This absence
needs a substitute.
*******
Job Days
School / Reason
      To
.....
                                       12/03/08
Omega Elementary
       Reason: Professional
```



Once the absence is approved or denied by the next approver – that status appears to the employee in their webpage and email.



This email is to notify you that the absence Confirmation #29492706 has been Approved by Assistant Superintendent. The following are the details of the job: Job Summary ***** Starting on School : 12/03/2008 : Omega Elementary Title : Math Teacher : Herr, Jason : not assigned yet : 29492706 This absence Substitute Confirmation No. needs a substitute. ******* Job Davs School / Reason Date From To Omega Elementary 12/03/08 7:55AM 3:15PM Reason: Professional

This email is to notify you that the absence Confirmation #29553442 has been Denied by Bill Approver. The following are the details of the job: ****** Job Summary Starting on : 12/05/2008 : Omega Elementary School : Math Title Substitute : Herr, Jason : not assigned yet Confirmation No. : 29553442 This absence needs a substitute. ****** Job Days School / Reason Date From To 12/05/08 Omega Elementary 7:55AM 3:15PM Reason: Professional

It is possible that the district has absences requiring approval HELD until they are approved.



When creating an absence on the phone, you can follow the instructions in the AESOP Phone Guide for Employees, with a couple exceptions, noted below.

- When creating an absence on the phone, AESOP will prompt you to "enter the number of days." Think of "days" as "Absence Instances" (as defined on the previous two pages).
- On the phone, you have to create each Absence Instance in a separate step. On the web, the Absence Instances are displayed as rows that you can modify as you please. For the absence on the preceding pages, you would have to enter the information for the first row, then the second row, etc.

Following is an example of an employee calling in sick early in the morning. The substitute will have to be in two schools during the course of the day.

- 1. Call AESOP at 800-942-3767 and login.
- 2. Press 1 to create an absence. AESOP will tell me that it knows I can work at multiple locations.
- 3. Select the location of the first Absence Instance.
- 4. Press 1 for today.
- 5. AESOP asks for the number of days, but enter the number of Absence Instances instead. For this example, enter 2. A single day absence at 2 schools is equal to 2 Absence Instances.
- 6. Enter the times as needed for this first Absence Instance. If you are entering a one day absence in which you will be absent from more than one school, you may NOT enter a full day absence. You must select Half Day AM/PM or Custom times. If you select a full day absence, your absence will only be recorded at the first school selected.
- 7. Select the reason for this first Absence Instance. (Remember, each row can be different if necessary, as seen on the previous page.)
- 8. Press 1 to confirm this Absence Instance.
- 9. Select the location of the second Absence Instance.
- 10. Press 1 for today.
- 11. Enter the times as needed for this second Absence Instance. Again, this will be a Half Day AM/PM or Custom time.
- 12. Select the reason for this second Absence Instance.
- 13. Press 1 to confirm and save the absence information.
- 14. Depending on your profile settings, you may get a confirmation number at this point. If not, you'll need to: 1.) tell AESOP whether or not you need a substitute for this absence, and/or 2.) assign a substitute if you've already **pre-arranged** this absence with a substitute (see page 6).

